Investment Banking Course

The course is applicable to the following financial careers:

- Investment Banking
- Private Equity
- Hedge Funds
- Equity Research (buy-side and sell-side)
- Asset Management
- Corporate Development
- Private Wealth Management

Course Content

SESSION 1 - INTRODUCTION AND FINANCIAL STATEMENT ANALYSIS

1. Introduction of Banker/Instructor
2. Discussion of Syllabus
3. Introduction of Students and their Desired Goals
4. Financial Markets Overview
5. What are the Investment Banks & Private Equity Firms looking for in a potential candidate?
6. SEBI Filings, including Annual Reports and Quarterly Reports
7. Historical - Income Statement, Balance Sheet and Cash Flow
8. Financial Statement Analysis (Ratio Analysis)

SESSION 2 - COMPREHENSIVE VALUATION ANALYSIS

1. Why do we value companies?
2. Difference between Book Value and Market Value
3. Understanding Equity Value vs. Enterprise Value (EV)
4. The three Generally Accepted Valuation Methodologies
5. Spreading Comps
6. Combining all three Valuation Methodologies

SESSIONS 3 - 4 - INTEGRATED CASH FLOW MODELING

1. Uses for a Financial Model on Sell-side and Buy-side
2. Tips for Setting up a Financial Model

3. Spreading Historic Financial Statements
4. Deriving Historic Ratios, Trends and Variables
5. Creating Five Year Projections for Income Statement, Balance Sheet and Cash Flow
6. Debt and Interest Schedule
7. Integration of Projected Income Statement, Balance Sheet and Cash Flow
8. Revolver Modeling
9. Sensitivities on Financial Model

SESSIONS 4 - 6 - COMPLETE LBO MODELING

1. Uses for An LBO Model on Sell-side and Buy-side
2. Review of LBO Model Structure
3. Sensitivities on LBO model and Return Analyses

SESSIONS 6 - 7 - MERGER (ACQUISITION) MODELING

1. Uses for a Merger Model
2. How to build a Merger Model

SESSION 8 - INVESTMENT BANKING PROCESS AND BEST PRACTICES, AND CAREER RESOURCES

1. Conclusion of Financial Modeling
2. Investment Banking Process
    a) M&A and Private Placement
    b) Financing
    c) Sell-side Process
3. Career Resources

Certification Advantages & Training Methodology

- Hard copies of all class materials and Financial Models
- Training Manuals and Case-Studies
- Candidates will have hands on experience, building financial models, learning the ins and outs of finance and excel
- Proprietary presentations outlining the structure and content of each session (30 - 45 pages per session)
- Proprietary Excel based financial models, templates and spreadsheets, including homework assignments
- Handouts prepared by the Banker/Instructor
- Bring a laptop with which to work on during class

Target Group	**: Students / Working Executives**
Eligibility	**: Candidates Need to Clear the Selection Test**
Course Duration	**: 8 Sessions – 32 Live Classroom Hours**
Attendance	**: 95% attendance is mandatory for availing job opportunities**